

HOMEOWNER - Quote Worksheet

Name: _____ SSN: _____ DOB: _____ Eff. Date: _____
 Spouse: _____ SSN: _____ DOB: _____
 Home Phone: _____ Work Phone: _____
 Property Address: _____ City: _____ State: _____ Zip: _____
 County: _____
 Time at Current Residence: Years _____ Months _____
 If less than 3 years provide prior address: _____ City: _____ State: _____ Zip: _____
 1st Named Ins'd Occupation: _____ Length of Time: _____ Education Level: _____
 2st Named Ins'd Occupation: _____ Length of Time: _____ Education Level: _____
 Current Ins Carrier: _____ Length of time with carrier: _____
 Amt of present Coverage: _____ **Purchase Date of Home:** _____

Homeowners Quote Sheet

Square Footage: _____	Year Built: _____	Monitored Security System: _____	Burglar: _____
# Stories: _____	<i>Provide year the following were updated:</i>		Fire and Burglar: _____
Construction: _____	Wiring: _____	Plumbing: _____	Dead bolt Locks: _____
BV, Frame, Stucco, Brick	Heating: _____		Smoke Alarm: _____
Garage Type: _____	#Bedrooms: _____	#Full Baths: _____	Fire Extinguisher: _____
Attached/Detached Garage	#Half Baths: _____	#Fireplaces: _____	Fire Station # of Miles: _____ Protected/Unpro
Size: _____	Bathroom Grade: _____		Fire Hydrant # of ft: _____
Age of Roof: _____	Kitchen Grade: _____		Central Air: Gas/Electric
Replaced Roof: _____	Wood Burning Stove: _____		Floor Type (must equal 100%) Carpet: _____
Shingle Type: _____	Sauna: _____		Hardwood: _____
Dog Breed: _____	Hot Tub: _____		Tile (any type): _____
Bite History: _____	In-Ground Pool: _____		Any special features? _____
	Is pool fenced: _____		Decks, if yes Sq Ft _____
			Covered Patio, if yes Sq Ft _____

Coverage Requested

Replacement Cost: _____ Dwelling Coverage: _____ Deductible: Clause 1 _____
 Liability Limit: _____ Medical Payments: _____ Clause 2 _____
 Losses in the last 5 years? State type, date, and amount paid: _____
 Scheduled Items Y/N (please provide description and value):
 Jewelry: _____ Fine Arts: _____
 Silver: _____ Musical Instruments: _____
 Guns: _____ Furs: _____
 Coin Collection: _____ Stamp Collection: _____
 Cameras: _____